SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

						The investment company Act o							
1. Name and Address of Reporting Person [*] GOLDMAN SACHS PRIVATE			2. Date of Event Requiring Statement (Month/Day/Year)			3. Issuer Name and Ticker or Trading Symbol <u>GLOBUS MEDICAL INC</u> [GMED]							
EQUITY PARTNERS 2004 OFFSHORE HOLDINGS, L.P.			08/02/2012			4. Relationship of Reporting Person(s) to Issuer (Check all applicable)					5. If Amendment, Date of Original Filed (Month/Day/Year)		
(Last) (First) (Middle) 200 WEST STREET						Director Officer (give title below)	X	10% Owner Other (specify below)		6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person Form filed by More than One			
(Street) NEW YORK NY 10282											X Reporting Person		
(City) (Sta	ate)	(Zip)											
			Table I - N	lon	-Deriva	ative Securities Beneficia	ally	Owned					
1. Title of Security (Instr. 4)					2. Amount of Securities Beneficially Owned (Instr. 4)		4. Nature of Indirect Beneficial Ownership (Instr. 5)						
Class A Common Stock						553,845(3)		Ι		See footnotes ⁽¹⁾⁽²⁾⁽³⁾⁽⁴⁾⁽⁵⁾⁽⁶⁾⁽⁷⁾			
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)													
1. Title of Derivative Security (Instr. 4)			2. Date Exercisable and Expiration Date (Month/Day/Year)			3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)			4. Conversion or Exercise		5. Ownership Form: Direct (D)	6. Nature of Indirect Beneficial Ownership (Instr. 5)	
			Date Exercisable					nount or Imber of Iares	Price of		or Indirect (I) (Instr. 5)		
Series E Preferred Stock			(5)		(5)	Class A Common Stock	7,0	089,681	0(5	i)	Ι	See footnotes ⁽¹⁾⁽²⁾⁽⁴⁾⁽⁵⁾⁽⁷⁾	
1. Name and Address <u>GOLDMAN S</u> <u>PARTNERS</u> <u>L.P.</u> (Last) 200 WEST STRE (Street) NEW YORK (City)	ACHS F 2004 OF (First)	PRIVATE EC	OLDINGS	<u> </u>									

1. Name and Address of Reporting Person* <u>GOLDMAN SACHS PEP 2004 OFFSHORE</u> <u>HOLDINGS ADVISORS, INC.</u>							
(Last) 200 WEST STREE	(First) T	(Middle)					
(Street) NEW YORK	NY	10282					
(City)	(State)	(Zip)					
1. Name and Address of Reporting Person [*] <u>GOLDMAN SACHS PRIVATE EQUITY</u> <u>PARTNERS 2004 - DIRECT INVESTMENT</u> <u>FUND, L.P.</u>							
(Last) 200 WEST STREE	(First) T	(Middle)					
(Street) NEW YORK	NY	10282					
(City)	(State)	(Zip)					
1. Name and Address of Reporting Person [*] GOLDMAN SACHS PEP 2004 DIRECT INVESTMENT ADVISORS, L.L.C.							
(Last) 200 WEST STREE	(First) T	(Middle)					
(Street) NEW YORK	NY	10282					
(City)	(State)	(Zip)					
1. Name and Address of Reporting Person [®] <u>GOLDMAN SACHS PRIVATE EQUITY</u> <u>PARTNERS 2004 EMPLOYEE FUND, L.P.</u>							
(Last) 200 WEST STREE	(First) T	(Middle)					
(Street) NEW YORK	NY	10282					
(City)	(State)	(Zip)					

1. Name and Addre	ss of Reporting P	erson*				
GOLDMAN	SACHS PE	P 2004 EMPLOYEE				
FUNDS GP,	L.L.C.					
(Last)	(First)	(Middle)				
200 WEST STR	EET					
(Street)						
NEW YORK	NY	10282				
(City)	(State)	(Zip)				
1. Name and Addre	ss of Reporting P	erson*				
GS PRIVAT		PARTNERS 2002 -				
		<u>FUND, L.F.</u>				
(Last)	(First)	(Middle)				
200 WEST STR	EET					
(Street)						
NEW YORK	NY	10282				
(City)	(State)	(Zip)				
1. Name and Addre <u>GS PEP 200</u> <u>ADVISORS</u>	2 DIRECT	erson [*] INVESTMENT				
(Last) 200 WEST STR	(First) EET	(Middle)				
(Street) NEW YORK	NY	10282				
(City)	(State)	(Zip)				
1. Name and Addre		erson [•] LDINGS, L.P.				
(Last) 200 WEST STR	(First)	(Middle)				
200 WEST SIK.						
(Street)		10292				
NEW YORK	NY	10282				
(City)	(State)	(Zip)				
1. Name and Address of Reporting Person [*] <u>MULTI-STRATEGY HOLDINGS</u> <u>OFFSHORE ADVISORS, INC.</u>						
(Last) 200 WEST STR	(First) EET	(Middle)				
(Street) NEW YORK	NY	10282				
(City)	(State)	(Zip)				

Explanation of Responses:

- 1. See Exhibit 99.1 for of footnote (1).
- 2. See Exhibit 99.1 for of footnote (2). 3. See Exhibit 99.1 for of footnote (3). 4. See Exhibit 99.1 for of footnote (4). 5. See Exhibit 99.1 for of footnote (5). 6. See Exhibit 99.1 for of footnote (6). 7. See Exhibit 99.1 for of footnote (7).

Remarks:

/s/ Kevin P. Treanor, Attorney-08/02/2012 in-fact /s/ Kevin P. Treanor, Attorney- 08/02/2012 in-fact /s/ Kevin P. Treanor, Attorney- 08/02/2012 in-fact /s/ Kevin P. Treanor, Attorney-08/02/2012 in-fact /s/ Kevin P. Treanor, Attorney- 08/02/2012 in-fact Date

** Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

KNOW ALL PERSONS BY THESE PRESENTS that GOLDMAN SACHS PRIVATE EQUITY PARTNERS 2004 OFFSHORE HOLDINGS, L.P. (the "Company") does hereby make, constitute and appoint each of Bruce A. Albert, Andrea DeMar, Yvette Kosic, Rachel Parrish, Justine Hansen, Kevin P. Treanor and Anthony DeRose, (and any other employee of The Goldman Sachs Group, Inc. or one of its affiliates designated in writing by one of the attorneys-in-fact), acting individually, its true and lawful attorney, to execute and deliver in its name and on its behalf whether the Company is acting individually or as representative of others, any and all filings required to be made by the Company under the Securities Exchange Act of 1934, (as amended, the "Act"), with respect to securities which may be deemed to be beneficially owned by the Company under the Act, giving and granting unto each said attorney-in-fact power and authority to act in the premises as fully and to all intents and purposes as the Company might or could do if personally present by one of its authorized signatories, hereby ratifying and confirming all that said attorney-in-fact shall lawfully do or cause to be done by virtue hereof.

THIS POWER OF ATTORNEY shall remain in full force and effect until either revoked in writing by the undersigned or until such time as the person or persons to whom power of attorney has been hereby granted cease(s) to be an employee of The Goldman Sachs Group, Inc. or one of its affiliates.

IN WITNESS WHEREOF, the undersigned has duly subscribed these presents as of September 29, 2009.

GOLDMAN SACHS PRIVATE EQUITY PARTNERS 2004 OFFSHORE HOLDINGS, L.P.

By: Goldman Sachs PEP 2004 Offshore Holdings Advisors, Inc.

By: /s/ Ryan J. Boucher

KNOW ALL PERSONS BY THESE PRESENTS that GOLDMAN SACHS PEP 2004 OFFSHORE HOLDINGS ADVISORS, INC. (the "Company") does hereby make, constitute and appoint each of Bruce A. Albert, Andrea DeMar, Yvette Kosic, Rachel Parrish, Justine Hansen, Kevin P. Treanor and Anthony DeRose, (and any other employee of The Goldman Sachs Group, Inc. or one of its affiliates designated in writing by one of the attorneys-in-fact), acting individually, its true and lawful attorney, to execute and deliver in its name and on its behalf whether the Company is acting individually or as representative of others, any and all filings required to be made by the Company under the Securities Exchange Act of 1934, (as amended, the "Act"), with respect to securities which may be deemed to be beneficially owned by the Company under the Act, giving and granting unto each said attorney-in-fact power and authority to act in the premises as fully and to all intents and purposes as the Company might or could do if personally present by one of its authorized signatories, hereby ratifying and confirming all that said attorney-in-fact shall lawfully do or cause to be done by virtue hereof.

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IN WITNESS WHEREOF, the undersigned has duly subscribed these presents as of September 29, 2009.

GOLDMAN SACHS PEP 2004 OFFSHORE HOLDINGS ADVISORS, INC.

By: /s/ Ryan J. Boucher

KNOW ALL PERSONS BY THESE PRESENTS that GOLDMAN SACHS PRIVATE EQUITY PARTNERS 2004 - DIRECT INVESTMENT FUND, L.P. (the "Company") does hereby make, constitute and appoint each of Bruce A. Albert, Andrea DeMar, Yvette Kosic, Rachel Parrish, Justine Hansen, Kevin P. Treanor and Anthony DeRose (and any other employee of The Goldman Sachs Group, Inc. or one of its affiliates designated in writing by one of the attorneys-in-fact), acting individually, as its true and lawful attorney, to execute and deliver in its name and on its behalf whether the Company is acting individually or as representative of others, any and all filings required to be made by the Company under the Securities Exchange Act of 1934, (as amended, the "Act"), with respect to securities which may be deemed to be beneficially owned by the Company under the Act, giving and granting unto each said Attorney-in-fact power and authority to act in the premises as fully and to all intents and purposes as the Company might or could do if personally present by one of its authorized signatories, hereby ratifying and confirming all that said Attorney-in-fact shall lawfully do or cause to be done by virtue hereof.

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IN WITNESS WHEREOF, the undersigned has duly subscribed these presents as of September 29, 2009.

GOLDMAN SACHS PRIVATE EQUITY PARTNERS 2004 - DIRECT INVESTMENT FUND, L.P

By:Goldman Sachs PEP 2004 Direct Investment Advisors, L.L.C.

By:s/ Ryan J. Boucher

Name:Ryan J. Boucher

Title:Vice President

KNOW ALL PERSONS BY THESE PRESENTS that GOLDMAN SACHS PEP 2004 DIRECT INVESTMENT ADVISORS, L.L.C. (the "Company") does hereby make, constitute and appoint each of Bruce A. Albert, Andrea DeMar, Yvette Kosic, Rachel Parrish, Justine Hansen, Kevin P. Treanor and Anthony DeRose, (and any other employee of The Goldman Sachs Group, Inc. or one of its affiliates designated in writing by one of the attorneys-in-fact), acting individually, its true and lawful attorney, to execute and deliver in its name and on its behalf whether the Company is acting individually or as representative of others, any and all filings required to be made by the Company under the Securities Exchange Act of 1934, (as amended, the "Act"), with respect to securities which may be deemed to be beneficially owned by the Company under the Act, giving and granting unto each said attorney-in-fact power and authority to act in the premises as fully and to all intents and purposes as the Company might or could do if personally present by one of its authorized signatories, hereby ratifying and confirming all that said attorney-in-fact shall lawfully do or cause to be done by virtue hereof.

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IN WITNESS WHEREOF, the undersigned has duly subscribed these presents as of September 29, 2009.

GOLDMAN SACHS PEP 2004 DIRECT INVESTMENT ADVISORS, L.L.C.

By: /s/ Ryan J. Boucher

KNOW ALL PERSONS BY THESE PRESENTS that GOLDMAN SACHS PRIVATE EQUITY PARTNERS 2004 EMPLOYEE FUND, L.P. (the "Company") does hereby make, constitute and appoint each of Bruce A. Albert, Andrea DeMar, Yvette Kosic, Rachel Parrish, Justine Hansen, Kevin P. Treanor and Anthony DeRose, (and any other employee of The Goldman Sachs Group, Inc. or one of its affiliates designated in writing by one of the attorneys-in-fact), acting individually, its true and lawful attorney, to execute and deliver in its name and on its behalf whether the Company is acting individually or as representative of others, any and all filings required to be made by the Company under the Securities Exchange Act of 1934, (as amended, the "Act"), with respect to securities which may be deemed to be beneficially owned by the Company under the Act, giving and granting unto each said attorney-in-fact power and authority to act in the premises as fully and to all intents and purposes as the Company might or could do if personally present by one of its authorized signatories, hereby ratifying and confirming all that said attorney-in-fact shall lawfully do or cause to be done by virtue hereof.

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IN WITNESS WHEREOF, the undersigned has duly subscribed these presents as of September 29, 2009.

GOLDMAN SACHS PRIVATE EQUITY PARTNERS 2004 EMPLOYEE FUND, L.P.

By: Goldman Sachs PEP 2004 Employee Funds GP, L.L.C.

By: /s/ Ryan J. Boucher

KNOW ALL PERSONS BY THESE PRESENTS that GOLDMAN SACHS PEP 2004 EMPLOYEE FUNDS GP, L.L.C. (the "Company") does hereby make, constitute and appoint each of Bruce A. Albert, Andrea DeMar, Yvette Kosic, Rachel Parrish, Justine Hansen, Kevin P. Treanor and Anthony DeRose, (and any other employee of The Goldman Sachs Group, Inc. or one of its affiliates designated in writing by one of the attorneys-in-fact), acting individually, its true and lawful attorney, to execute and deliver in its name and on its behalf whether the Company is acting individually or as representative of others, any and all filings required to be made by the Company under the Securities Exchange Act of 1934, (as amended, the "Act"), with respect to securities which may be deemed to be beneficially owned by the Company under the Act, giving and granting unto each said attorney-in-fact power and authority to act in the premises as fully and to all intents and purposes as the Company might or could do if personally present by one of its authorized signatories, hereby ratifying and confirming all that said attorney-in-fact shall lawfully do or cause to be done by virtue hereof.

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IN WITNESS WHEREOF, the undersigned has duly subscribed these presents as of September 30, 2009.

GOLDMAN SACHS PEP 2004 EMPLOYEE FUNDS GP, L.L.C.

By: /s/ Ryan J. Boucher

KNOW ALL PERSONS BY THESE PRESENTS that GS PRIVATE EQUITY PARTNERS 2002-DIRECT INVESTMENT FUND, L.P. (the "Company") does hereby make, constitute and appoint each of Bruce A. Albert, Andrea DeMar, Yvette Kosic, Rachel Parrish, Justine Hansen, Kevin P. Treanor and Anthony DeRose, (and any other employee of The Goldman Sachs Group, Inc. or one of its affiliates designated in writing by one of the attorneys-in-fact), acting individually, its true and lawful attorney, to execute and deliver in its name and on its behalf whether the Company is acting individually or as representative of others, any and all filings required to be made by the Company under the Securities Exchange Act of 1934, (as amended, the "Act"), with respect to securities which may be deemed to be beneficially owned by the Company under the Act, giving and granting unto each said attorney-in-fact power and authority to act in the premises as fully and to all intents and purposes as the Company might or could do if personally present by one of its authorized signatories, hereby ratifying and confirming all that said attorney-in-fact shall lawfully do or cause to be done by virtue hereof.

THIS POWER OF ATTORNEY shall remain in full force and effect until either revoked in writing by the undersigned or until such time as the person or persons to whom power of attorney has been hereby granted cease(s) to be an employee of The Goldman Sachs Group, Inc. or one of its affiliates.

IN WITNESS WHEREOF, the undersigned has duly subscribed these presents as of September 29, 2009.

GS PRIVATE EQUITY PARTNERS 2002 - DIRECT INVESTMENT FUND, L.P.

By: GS PEP 2002 Direct Investment Advisors, L.L.C.

By: /s/ Ryan J. Boucher

KNOW ALL PERSONS BY THESE PRESENTS that GS PEP 2002 DIRECT INVESTMENT ADVISORS, L.L.C. (the "Company") does hereby make, constitute and appoint each of Bruce A. Albert, Andrea DeMar, Yvette Kosic, Rachel Parrish, Justine Hansen, Kevin P. Treanor and Anthony DeRose, (and any other employee of The Goldman Sachs Group, Inc. or one of its affiliates designated in writing by one of the attorneys-in-fact), acting individually, its true and lawful attorney, to execute and deliver in its name and on its behalf whether the Company is acting individually or as representative of others, any and all filings required to be made by the Company under the Securities Exchange Act of 1934, (as amended, the "Act"), with respect to securities which may be deemed to be beneficially owned by the Company under the Act, giving and granting unto each said attorney-in-fact power and authority to act in the premises as fully and to all intents and purposes as the Company might or could do if personally present by one of its authorized signatories, hereby ratifying and confirming all that said attorney-in-fact shall lawfully do or cause to be done by virtue hereof.

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IN WITNESS WHEREOF, the undersigned has duly subscribed these presents as of September 29,2009.

GS PEP 2002 DIRECT INVESTMENT ADVISORS, L.L.C.

By: /s/ Ryan J. Boucher

KNOW ALL PERSONS BY THESE PRESENTS that MULTI-STRATEGY HOLDINGS, L.P. (the "Company") does hereby make, constitute and appoint each of Bruce A. Albert, Andrea DeMar, Yvette Kosic, Rachel Parrish, Justine Hansen, Kevin P. Treanor and Anthony DeRose, (and any other employee of The Goldman Sachs Group, Inc. or one of its affiliates designated in writing by one of the attorneys-in-fact), acting individually, its true and lawful attorney, to execute and deliver in its name and on its behalf whether the Company is acting individually or as representative of others, any and all filings required to be made by the Company under the Securities Exchange Act of 1934, (as amended, the "Act"), with respect to securities which may be deemed to be beneficially owned by the Company under the Act, giving and granting unto each said attorney-in-fact power and authority to act in the premises as fully and to all intents and purposes as the Company might or could do if personally present by one of its authorized signatories, hereby ratifying and confirming all that said attorney-in-fact shall lawfully do or cause to be done by virtue hereof.

THIS POWER OF ATTORNEY shall remain in full force and effect until either revoked in writing by the undersigned or until such time as the person or persons to whom power of attorney has been hereby granted cease(s) to be an employee of The Goldman Sachs Group, Inc. or one of its affiliates.

IN WITNESS WHEREOF, the undersigned has duly subscribed these presents as of September 29, 2009.

MULTI-STRATEGY HOLDINGS, L.P.

By: Multi-Strategy Holdings Offshore Advisors, Inc.

By: /s/ Ryan J. Boucher

KNOW ALL PERSONS BY THESE PRESENTS that MULTI-STRATEGY HOLDINGS OFFSHORE ADVISORS, INC. (the "Company") does hereby make, constitute and appoint each of Bruce A. Albert, Andrea DeMar, Yvette Kosic, Rachel Parrish, Justine Hansen, Kevin P. Treanor and Anthony DeRose, (and any other employee of The Goldman Sachs Group, Inc. or one of its affiliates designated in writing by one of the attorneys-in-fact), acting individually, its true and lawful attorney, to execute and deliver in its name and on its behalf whether the Company is acting individually or as representative of others, any and all filings required to be made by the Company under the Securities Exchange Act of 1934, (as amended, the "Act"), with respect to securities which may be deemed to be beneficially owned by the Company under the Act, giving and granting unto each said attorney-in-fact power and authority to act in the premises as fully and to all intents and purposes as the Company might or could do if personally present by one of its authorized signatories, hereby ratifying and confirming all that said attorney-in-fact shall lawfully do or cause to be done by virtue hereof.

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IN WITNESS WHEREOF, the undersigned has duly subscribed these presents as of September 29, 2009.

MULTI-STRATEGY HOLDINGS OFFSHORE ADVISORS, INC.

By: /s/ Ryan J. Boucher

1. This statement is being filed by The Goldman Sachs Group, Inc. ("GS Group"), Goldman, Sachs & Co. ("Goldman Sachs"), GS Direct, L.L.C. ("GS Direct"), Goldman Sachs Investment Partners Master Fund, L.P. ("GSIP Master"), Goldman Sachs Investment Partners GP, LLC ("GSIP GP"), Goldman Sachs Private Equity Concentrated Healthcare Fund Offshore Holdings, L.P. ("GS PE Healthcare Fund"), Goldman Sachs Private Equity Concentrated Healthcare Offshore Advisors, Inc. ("GS PE Healthcare Advisors"), Goldman Sachs Private Equity Partners 2004, L.P. ("GS PEP 2004"), Goldman Sachs PEP 2004 Advisors, L.L.C. ("GS PEP 2004 Advisors"), Goldman Sachs Private Equity Partners 2004 Offshore Holdings, L.P. ("GS PEP 2004 Offshore"), Goldman Sachs PEP 2004 Offshore Holdings Advisors, Inc. ("GS PEP 2004 Offshore Advisors"), Goldman Sachs Private Equity Partners 2004 Direct Investment Fund, L.P. ("GS PEP 2004 Direct"), Goldman Sachs PEP 2004 Direct Investment Advisors, L.L.C. ("GS PEP 2004 Direct Advisors"), Goldman Sachs Private Equity Partners 2004 Employee Fund, L.P. ("GS PEP 2004 Employee"), Goldman Sachs PEP 2004 Employee Funds GP, L.L.C. ("GS PEP 2004 Employee Funds"), GS Private Equity Partners 2002 Direct Investment Fund, L.P. ("GS PEP 2002 Direct"), GS PEP 2002 Direct Investment Advisors, L.L.C. ("GS PEP 2002 Direct LLC"), Multi-Strategy Holdings, L.P. ("Multi-Strategy LP") and Multi-Strategy Holdings Offshore Advisors, Inc. ("Multi-Strategy Advisors", and together with GS Direct, GSIP Master, GSIP GP, GS PE Healthcare Fund, GS PE Healthcare Advisors, GS PEP 2004, GS PEP 2004 Advisors, GS PEP 2004 Offshore, GS PEP 2004 Offshore Advisors, GS PEP 2004 Direct, GS PEP 2004 Direct Advisors, GS PEP 2004 Employee, GS PEP 2004 Employee Funds, GS PEP 2002 Direct, GS PEP 2002 Direct LLC and Multi-Strategy LP, the "Investing Entities", and together with GS Group and Goldman Sachs, the "Reporting Persons"). Due to the electronic system's limitation of 10 Reporting Persons per joint filing, this statement is being filed in duplicate. Each Reporting Person disclaims beneficial ownership of the securities reported herein except to the extent of its pecuniary interest therein.

2. Goldman Sachs is a wholly-owned subsidiary of GS Group. Affiliates of Goldman Sachs and GS Group are the general partner, managing general partner, managing partner, managing member or member of the Investing Entities other than GS Direct. GS Group is the sole member, and Goldman Sachs is the manager, of GS Direct.

3. GS Group and Goldman Sachs may each be deemed to beneficially own indirectly 553,845 shares of Class A common stock, par value \$0.001 per share (the "Class A Common Stock"), of Globus Medical, Inc. (the "Company"), by reason of the direct beneficial ownership by certain of the Investing Entities of such shares.

4. GS Group and Goldman Sachs may each be deemed to beneficially own indirectly 7,089,681 shares of the Class A Common Stock of the Company, by reason of the direct beneficial ownership by certain of the Investing Entities of 7,089,681 shares of Series E preferred stock, par value \$0.001 per share (the "Series E Preferred Stock").

5. Each share of Series E Preferred Stock automatically converts upon the closing of the initial public offering of the Company's Class A Common Stock (the "IPO") into one share of Class B Common Stock, par value \$0.001 per share (the "Class B Common Stock"), after giving effect to the 3.25-to-1 reverse stock split of the Companys Class A Common Stock and Class B Common Stock and the waiver by the holders of the Company's Series E Preferred Stock to receive additional shares of Class B Common Stock. Subsequently, each share of Class B Common Stock will automatically convert into one share of Class A Common Stock upon the closing of the IPO as described in the Company's registration statement filed with the Securities and Exchange Commission on July 23, 2012 (the "S-1").

6. GS Direct owns directly 276,923 shares of Class A Common Stock. GSIP Master owns directly 166, 153 shares of Class A Common Stock, which may be deemed to be beneficially owned indirectly by GSIP Master's general partner, GSIP GP. GS PE Healthcare Fund owns directly 110,769 shares of Class A Common Stock, which may be deemed to be beneficially owned indirectly by GS PE Healthcare Fund's general partner, GS PE Healthcare Advisors.

7. GS Direct may be deemed to beneficially own 3,544,842 shares of Class A Common Stock, by reason of GS Direct's direct ownership of 3,544,842 shares of Series E Preferred Stock. GSIP Master and its general partner, GSIP GP, may be deemed to beneficially own 2,126,905 shares of Class A Common Stock, by reason of GS Master's direct ownership of 2,126,905 shares of Series E Preferred Stock. GS PEP 2004 and its general partner, GS PEP 2004 Advisors, may be deemed to beneficially own 85,964 shares of Class A Common Stock, by reason of GS PEP 2004's direct ownership of 85,964 shares of Series E Preferred Stock. GS PEP

2004 Offshore and its general partner, GS PEP 2004 Offshore Advisors, may be deemed to beneficially own 559,254 shares of Class A Common Stock, by reason of GS PEP 2004 Offshore's direct ownership of 559,254 shares of Series E Preferred Stock. GS PEP 2004 Direct and its general partner, GS PEP 2004 Direct Advisors, may be deemed to beneficially own 386,284 shares of Class A Common Stock, by reason of GS PEP 2004 Direct's direct ownership of 386,284 shares of Series E Preferred Stock. GS PEP 2004 Direct's direct ownership of 386,284 shares of Series E Preferred Stock. GS PEP 2004 Employee and its general partner, GS PEP 2004 Employee Funds, may be deemed to beneficially own 134,964 shares of Class A Common stock, by reason of GS PEP 2004 Employee's direct ownership of 134,964 shares of Series E Preferred Stock. GS PEP 2002 Direct LLC, may be deemed to beneficially own 91,177 shares of Class A Common Stock, by reason of GS PEP 2002 Direct's direct ownership of 91,177 shares of Series E Preferred Stock. Multi-Strategy LP and its general partner, Multi-Strategy Advisors, may be deemed to beneficially own 160,291 shares of Series E Preferred Stock.